

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 31 held on Monday 9<sup>th</sup> December, 2024

**CTC LEAF:** 53,862 packages of tea on offer met with less demand.

**BROKENS:** Good liquoring Brokens were a fairly good market but mostly eased by upto Tk.5/-. Medium varieties were also easier following quality. Plain types met with much less demand with quite a lot of withdrawals. BLF teas once again met with less demand with quite heavy withdrawals.

**FANNINGS:** Good liquoring Fannings were a good market but generally eased a little. Medium and plain varieties eased further often by upto Tk.5/- and more particularly the plainest. There were quite fair withdrawals in these categories. BLF teas once again met with less demand with quite heavy withdrawals

**DUST:** 10,783 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at around last

levels. Mediums were an easier market by Tk.5/- to Tk.8/- following quality. Plain and BLF Dusts were an easier market with more withdrawals than last. Blenders were supportive whilst Loose tea buyers were selective.

**COMMENTS:** There was an easier trend in this week's sale with less competition. Good liquoring varieties were fairly well supported by the market. As for others, buyers strictly followed quality. Blenders gave quite good support whilst Loose tea buyers remained selective.

Dusts were a fair market with some withdrawals.

Our Catalogue: (Sale 31) Avg : Tk 218.15, Sold 64.38% , (Sale 30) Avg : Tk 217.70, Sold 71.88%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-235	235-240	Best	230-240	235-240	PD	205-299	160-292
Good	220-225	220-230	Good	220-225	220-230	RD	170-298	160-277
Medium	200-210	205-215	Medium	205-210	210-215	D	192-315	185-266
Plain	170-180	175-185	Plain	170-180	175-185	CD	210-365	204-370
BLF	160-164	160-162	BLF	160-164	160-162	BLF	220	160-204

Exchange Rates 9<sup>th</sup> December, 2024 Sterling Pound 151.1379 Dollar: Tk. 119.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	311/-	GT
Fannings	Chhotalekha	GOF	10	270/-	Raj
Clonal Brokens	Amtali	GBOP(S)	10	340/-	AKT
Clonal Fannings	Ruthna	OF	20	297/-	Raj/HTA
RD/PD (incl.Clone)	*Amrail *Balisera	PD	20	299/-	AKT
D (incl.Clone)	Kedarpur	D	10	322/-	GP
CD (incl.Clone)	*Madhupur	CD(BT1)	10	365/-	Kamona

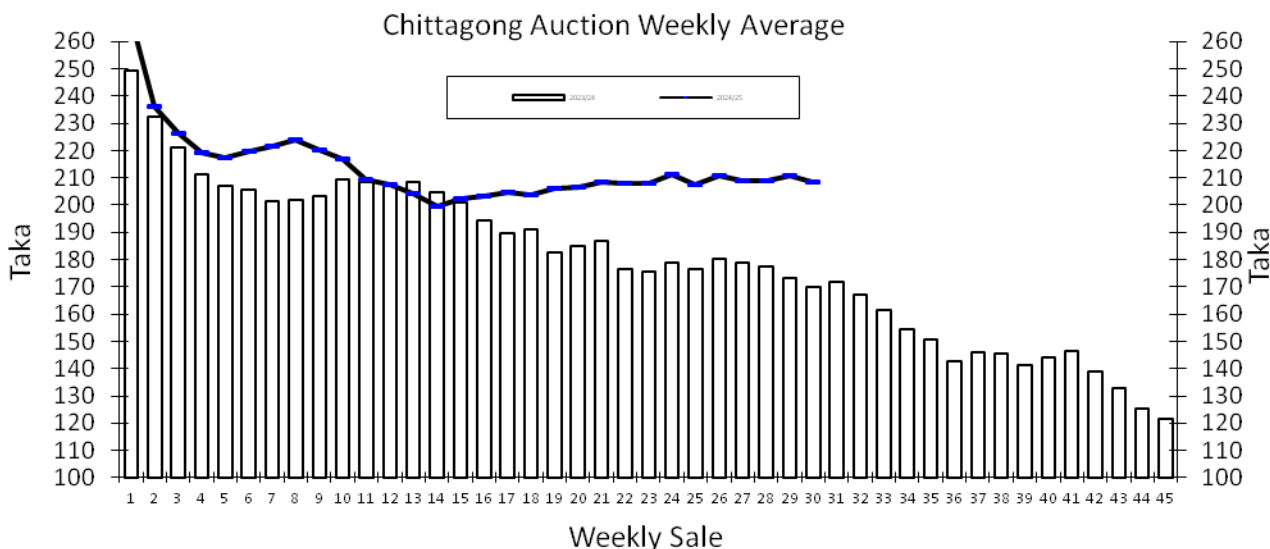
\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 31)		Next Sale (Sale 32)		Season 2024-25		Season 2023-24	
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	53,862	2,687,713.8	72,913	3,638,358	58,461	2,917,203.9	71,146	3,550,185
Dust	10,783	538,071.7	14,493	723,200	11,017	549,748.3	14,461	721,603
<b>Total</b>	<b>64,645</b>	<b>3,225,785.5</b>	<b>87,406</b>	<b>4,361,559</b>	<b>69,478</b>	<b>3,466,952.2</b>	<b>85,607</b>	<b>4,271,789</b>

### Chittagong Auction Average - Sale 30

(Season 2024/25): Tk 208.42 & (Season 2023/24): Tk 169.94 & (Season 2022/23) :Tk 209.29



**Chittagong Auction Statistics - Sale: 30**

Updated on: 9th December 2024

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,736,559.4	161.26	1,923,994.2	205.07	45,850,988.3	77.5%	187.55	44,323,942.7	79.45%	207.99	-1,527,045.6	20.44
CTC DUST	450,211.0	203.29	416,184.6	225.91	12,064,046.6	22.5%	211.17	11,297,916.4	20.28%	222.97	-766,130.2	11.80
Sub-Total	2,186,770.4	169.91	2,340,178.8	208.78	57,915,034.9	99.9%	192.45	55,621,859.1	99.73%	211.04	-2,293,175.8	18.59
Orthodox	0.0	0.00	34.7	1500.00	0.0	0.0%	0.00	337.3	0.00%	1,106.55	337.3	1,106.55
Total	2,186,770.4	169.91	2,340,213.5	208.80	57,915,034.9	99.9%	192.45	55,622,196.5	99.73%	211.04	-2,292,838.5	18.59
Green Tea	38.5	1,737.40	0.0	0.00	2,307.5	0.0%	831.31	12,078.9	0.00%	662.39	9,771.4	-168.92
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,186,808.9	169.94	2,340,213.5	208.80	57,917,369.9	99.9%	192.49	55,634,324.5	99.74%	211.14	-2,283,045.5	18.65
Other (s)	0.0	0.00	11485.0	132.49	206,129.5	0.1%	118.77	353,882.6	0.26%	119.84	147,753.1	1.07
G.Total	2,186,808.9	169.94	2,351,698.5	208.42	58,163,927.2	100.0%	192.19	55,988,207.1	100%	210.56	-2,175,720.2	18.37

**Buyer Purchase Analysis**

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	13,736.5	0.27%	222.75	-742.0	1.68
Internal	2,186,808.9	169.94	2,351,698.5	208.42	58,149,448.7	99.98%	192.18	55,974,470.6	99.73%	210.56	-2,174,978.1	18.38
Grand Total	2,186,808.9	169.94	2,351,698.5	208.42	58,163,927.2	100%	192.19	55,988,207.1	100%	210.56	-2,175,720.1	18.37

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	September	14.74	14.29	12.21	-2.1	63.83	68.99	61.74	-7.25
North India	September	166.70	143.42	141.64	-1.8	808.90	812.07	749.06	-63.01
South India	September	23.30	24.34	22.98	-1.4	175.80	178.17	164.45	-13.72
All India	September	190.00	167.76	164.62	-3.1	984.70	990.24	913.51	-76.73
Sri Lanka	September	20.90	18.89	24.13	5.2	192.40	193.40	196.21	2.81
Kenya	July	33.90	44.69	40.82	-3.9	304.20	318.34	364.21	45.87

\* Source: International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**KOLKATA SALE 49- 3<sup>RD</sup> /4<sup>TH</sup> & 5<sup>TH</sup> DECEMBER, 2024**

Good and better medium Assams met with lackluster demand, meeting with lower bids than last and selling at easier rates. Large weight were outlisted. Other Assams categories met with better demand but also saw a decline in levels. Demand was more forthcoming for all Dooars categories, which sold at irregularly easier levels. Exporters showed some interest on larger brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	401-437
GOOD ASSAMS	319-378
MED ASSAMS	212-283
GOOD DOOARS	271-319
MEDIUM DOOARS	224-260
PLAINER DOOARS	177-212

**COONOOR SALE 49-9<sup>TH</sup> DECEMBER, 2024**

DEMAND: - Opened to a fair demand but started improving with progress of the sale. MARKET: - The total CTC leaf teas sold this week was 82.98% (1558984.90kgs) of the total offering of 187877.87Kgs. Regional packeteers were active on the best & good teas but selective on the remainders. Up country buyers and local traders were fairly active. Exporters were selective on their purchases.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	190-222	NQ	136-155	119-135	112-118
Medium Brokens	204-283	184-191	158-165	139-161	124-138
Smaller Brokens	218-290	186-196	159-177	144-165	131-243
Fannings	228-255	209-223	163-192	137-162	123-136

**SILIGURI SALE 49- 4<sup>TH</sup> DECEMBER, 2024**

Fair general demand. Levels dropped for the post puja quality on offer and saw some withdrawals. Dust strong demand at last levels. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	236-354	236-354	260-307
Medium/ Better Medium	201-230	201-230	218-254
Common / BLF	171-195	165-195	165-212

**MOMBASA SALE 49- 2<sup>ND</sup> & 3<sup>RD</sup> DECEMBER, 2024**

Good general demand prevailed in the market for the 165,180 packages (11,206,558.00 kilos) available; 26.72% remained unsold

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	310 – 410	338 – 392	300 – 510	275 – 400
Good	310 – 416	320 – 360	290 – 322	287 – 312
Good Medium	280 – 322	310 – 347	270 – 306	270 – 306
Medium (KTDA)	176 – 283	160 – 304	170 – 272	170 – 242
Medium (Plantations)	152 – 231	146 – 227	172 – 262	170 – 208
Lower Medium	126 – 180	129 – 187	115 – 195	118 – 177
Plainer	097 – 147	078 – 138	092 – 140	100 – 140